

Tell Us About Your Legacy Gift



Thank you for your generous commitment to Wisconsin Wetlands Association. To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future.

Your Contact Information

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ Home ☐ Cell ☐ Work ☐

Email* _____

**You will receive occasional email updates from Wisconsin Wetlands Association. We do not sell, rent or exchange your email address.*

About Your Gift

If you are willing to disclose information about your gift, please check all that apply.

Yes! I/We have named Wisconsin Wetlands Association as a beneficiary in my/our will or estate plans, in the following way:

☐ Will ☐ Trust ☐ IRA ☐ Retirement Plan Assets ☐ Charitable Remainder Trust

☐ Life Insurance Policy ☐ Charitable Gift Annuity ☐ Other: _____

The approximate value of my gift is _____ % of my estate or residue (or \$ _____.) (Optional)

Your Gift Will Support

_____ % Highest priorities of Wisconsin Wetlands Association (Unrestricted)

_____ % Restricted to: _____

Acknowledging Your Gift

I/We understand that this future gift makes me/us a member of Wisconsin Wetlands Association's Wetland Legacy Club and the membership list may be published in Wisconsin Wetlands Association's publications and website.

☐ Wisconsin Wetlands Association may publicly acknowledge my/our gift during my/our lifetime. Please list my/our names as: _____

☐ Anonymous ☐ If anonymous, you may publicly recognize my/our gift once it is realized.

Signature(s): _____ Date: _____

Please turn over





Sample Language to include a planned gift as part of your will

I/We give to Wisconsin Wetlands Association, located at 214 N. Hamilton St, Suite 201, Madison, WI, 53703, online at wisconsinwetlands.org, and federal tax identification number 39-1852601, _____% of my total estate (or \$ _____), to be used for its general charitable purposes.

Your attorney or estate planner will need our legal name and address

Wisconsin Wetlands Association, 214 N Hamilton St Ste 201, Madison, WI 53703
Our Federal Tax ID Number is 39-1852601

Please return completed form to:

Wisconsin Wetlands Association
214 N Hamilton St, Suite 201
Madison, WI 53703
or katie.beilfuss@wisconsinwetlands.org

Questions?

Please contact Katie Beilfuss with any questions or comments at (608) 250-9971x3 or katie.beilfuss@wisconsinwetlands.org.